

**NEW BRUNSWICK TEACHERS' PENSION PLAN
ESTATE DECLARATION
(MADE ON THE DEATH OF A PENSION PLAN MEMBER)**



INSTRUCTIONS:

- The pension plan requires proof of entitlement for the survivor benefits of the deceased person's pension benefit. Please read the definition of spouse and common-law spouse on page 2.
- The following Statutory Declaration must be sworn before a commissioner of oaths, which may include a lawyer, notary public or judge, for taking affidavits. Please forward the sworn Statutory Declaration to Vestcor for processing.
- Contact Vestcor if you have any questions about this form.

Deceased Plan Member Name	Social Insurance Number	Date of Death
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I, _____, _____,
(Declarant Name) *(Declarant Phone – include 10 digits)*
of _____, in the City of _____,
(Declarant Street Address) *(City Name)*
in the Province/Territory of _____, solemnly declare that:
(Province/Territory Name and Postal Code)

1. I am (check [✓] one)

- Applying to be Administrator *(I understand that a copy of Letters of Administration will be required prior to payment being made.)*
- Administrator *(a copy of Letters of Administration is required.)*
- Executor *(a copy of the will is required.)*

Does the deceased plan member's will name any beneficiary(ies) to the pension plan benefit?
(check [✓] one) No Yes *(we may contact you for further information)*

2. I have read and I understand the definition of spouse and common-law spouse on page 2.

I am *(check [✓] one)* Aware Not aware of a person who meets the definition of spouse/
common-law spouse.

(Spouse/common-law spouse's Name and Address - of a person who meets the definition, if applicable)

3. I am (check [✓] one) Aware Not aware of a former spouse who may be entitled to a portion of the pension benefit.

(Former Spouse Name and Address - of any person who may be entitled to a portion of the pension benefit, if applicable)

4. And I make this solemn declaration conscientiously believing it to be true and knowing that it is of the same force and effect as if made under oath.

Declared before me, _____,
(Name of Commissioner of Oaths)
in the City of _____,
(City Name)
In the Province/Territory of _____,
(Province/Territory Name and Postal Code)
This _____ of _____, _____.
(Day) *(Month)* *(Year)*



*Signature of Commissioner of Oaths
(ALSO apply your stamp)*



Signature of Declarant

Definitions

Spouse

The pension plan considers an eligible spouse to be either of two persons who:

- are married to each other;
- are married to each other by a marriage that is voidable and has not been voided by a declaration of nullity; or
- have gone through a form of marriage with each other in good faith that is void and have cohabited within the preceding year.

Common-Law Spouse

The pension plan considers a common-law spouse to be a person who, not being married to the member or former member, was cohabiting in a conjugal relationship with the member or former member for a continuous period of at least two years immediately before the date in question.

Note

- The pension plan recognizes a spouse or common-law partner of the same sex, as long as they meet the definition of spouse or common-law partner.
- If a spouse and a common-law partner both claim a right or a benefit under this pension plan, the spouse is entitled to the right or benefit, if he or she is otherwise eligible, unless there is a valid domestic contract between the member or the former member and the spouse, or a decree, order or judgment of a competent tribunal, that bars the spouse's claim.

Contact Information:

Vestcor	Toll-free in Canada	1-800-561-4012
PO Box 6000	Fredericton	1-506-453-2296
Fredericton, NB E3B 5H1	Fax:	1-506-457-7388
	Web:	www.vestcor.org/pensions

Right to Information and Protection of Privacy Act – The personal information on this form is collected under the authority of the *New Brunswick Teachers' Pension Plan* and will be used by Vestcor to administer a plan member's pension benefits. If you have any questions about the collection and use of this information, contact Vestcor's Member Services team at 1-800-561-4012.