

**RECIPROCAL TRANSFER AGREEMENT –
SHORTFALL PURCHASE APPLICATION FORM**

between

The Pension Plan for the Employees of New Brunswick Union of Public and Private Employees (the “NBU Plan”)
and
The Shared Risk Plan for Certain Bargaining Employees of New Brunswick Hospitals (the “CBE Shared Risk Plan”)

PLEASE NOTE: This application will only be processed by Vestcor once the initial transfer of the applicant’s assets from the NBU Plan to the CBE Shared Risk Plan has been completed.

SECTION A (To be completed by Applicant)

Correspondence Requested In: English French

ARE YOU RETIRING? Yes* No

If yes, indicate retirement date: _____

* Priority will be given to your application

Applicant’s
First Name: _____

Applicant’s Address: _____

Applicant’s
Last Name: _____

Social Insurance Number: _____

Employer: _____

Approximate Date when
Initial Transfer was completed: _____

Applicant Signature

Date

SECTION B (To be completed by Employer)

Date Joined Exporting Plan
(the NBU Plan): _____

Date Joined Importing Plan
(the CBE Shared Risk Plan): _____

Full-Time Bi-Weekly Salary at Date of Shortfall Purchase Application: _____

In order to determine the total amount of shortfall service which can be purchased by the applicant under the CBE Shared Risk Plan, Vestcor will require the following documentation from the Employer (*please provide in electronic format if available*):

- Report of Bi-weekly Earnings for period of Applicant participation in the NBU Plan; and
- Full-Time Bi-weekly Salary Schedule for period of Applicant participation in the NBU Plan.

Employer Signature

Date

Please forward completed form (Sections A & B) to:
Vestcor
P.O. Box 6000, Fredericton NB E3B 5H1

VESTCOR