

# Appendix A – Transfer Information Request and Authorization Form

## *Public Service Defined Benefit Pension Plans Reciprocal Transfer Agreement*

### Personal Data

Surname: \_\_\_\_\_ Given Name and Initials: \_\_\_\_\_

Previous Surname (if applicable): \_\_\_\_\_

Social Insurance Number: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Gender: M \_\_\_\_\_ F \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Phone: \_\_\_\_\_ Business Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Current Employer: \_\_\_\_\_ Province: \_\_\_\_\_

Address: \_\_\_\_\_

Former Employer: \_\_\_\_\_ Province: \_\_\_\_\_

Address: \_\_\_\_\_

I hereby request that the Pension Plan Authorities of my current and former employers submit for my consideration two (2) copies of a transfer estimate under the transfer agreement between the Public Service Pension Plans along with a copy of my birth certificate. All personal information will be handled in a confidential manner, in accordance with the legislation.

**Note:** My pension benefits have been or are in the process of being split because of marriage breakdown.

Yes \_\_\_\_\_ No \_\_\_\_\_

Signed this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_

\_\_\_\_\_  
Applicant's Signature

**Employee:** Upon completion, please forward this application to the pension plan administrator of your present employer.

## THE PUBLIC SERVICE PENSION PLAN AUTHORITY

<p>Province: <b>NEWFOUNDLAND (NL)</b></p> <p>Address: Provident 10 15 International Place, Suite 200 St. John's, NL A1A 0L4</p> <p>Telephone: (709) 701-3355</p>	<p>Province: <b>NOVA SCOTIA (NS)</b></p> <p>Address: Nova Scotia Pension Services Corporation PO Box 371 Halifax, NS B3J 2P8</p> <p>Telephone: (902) 424-5070</p>
<p>Province: <b>PRINCE EDWARD ISLAND (PE)</b></p> <p>Address: Department of Provincial Treasury Human Resources Division Employee Benefits Section PO Box 2000 Charlottetown, PE C1A 7N8</p> <p>Telephone: (902) 569-7665</p>	<p>Province: <b>NEW BRUNSWICK (NB)</b></p> <p>Address: Vestcor PO Box 6000 Fredericton, NB E3B 5H1</p> <p>Telephone: (506) 453-2296</p>
<p>Province: <b>QUÉBEC (QC)</b></p> <p>Address: Retraite Québec CP 5500, Succursale Terminus Québec, QC G1K 0G9</p> <p>Telephone: (418) 643-4881 (Quebec City Area) 1-800-463-5533</p>	<p>Province: <b>MANITOBA (MB)</b></p> <p>Address: Manitoba Civil Service Superannuation Board 1200-444 St. Mary Avenue Winnipeg, MB R3C 3T1</p> <p>Telephone: (204) 957-8722</p>
<p>Province: <b>BRITISH COLUMBIA (BC)</b></p> <p>Address: British Columbia College Pension Plan PO Box 9460 Victoria, BC V8W 9V8</p> <p>Telephone: (250) 953-3033</p>	<p>Province: <b>BRITISH COLUMBIA (BC)</b></p> <p>Address: British Columbia Municipal Pension Plan PO Box 9460 Victoria, BC V8W 9V8</p> <p>Telephone: (250) 953-3033</p>
<p>Province: <b>BRITISH COLUMBIA (BC)</b></p> <p>Address: British Columbia Public Service Pension Plan PO Box 9460 Victoria, BC V8W 9V8</p> <p>Telephone: (250) 953-3033</p>	<p>Province: <b>ALBERTA</b></p> <p>Address: LAPP/PSPP/MEPP Public Service Pension Plan 5103 Windermere Blvd. SW Edmonton, Alberta T6W 0S9</p>
<p>Province: <b>ONTARIO</b></p> <p>Address: Ontario Public Service Employees Union (OPSEU) 1 Adelaide SE, Suite 1200 Toronto, Ontario M5C 3A7</p>	<p>Province: <b>ONTARIO</b></p> <p>Address: Ontario Pension Board 200 King St W, Suite 2200 Toronto, Ontario M5H 3K6</p>