

**RECIPROCAL TRANSFER AGREEMENT –
SHORTFALL PURCHASE APPLICATION FORM**

between

The Pension Plan for Part-Time and Seasonal Employees of the Province of New Brunswick (the “Part-Time Plan”)
and
The New Brunswick Public Service Pension Plan (the “NBPSPP”)

PLEASE NOTE: This application will only be processed by Vestcor once the initial transfer of the applicant’s assets from the Part-Time Plan to the NBPSPP has been completed.

SECTION A (To be completed by Applicant)

Correspondence Requested In: English French

ARE YOU RETIRING? Yes* No

If yes, indicate retirement date: _____

* Priority will be given to your application

Applicant’s
First Name: _____

Applicant’s Address:

Applicant’s
Last Name: _____

Social Insurance Number: _____

Employer: _____

Approximate Date when
Initial Transfer was completed: _____

Applicant Signature

Date

SECTION B (To be completed by Employer)

Date Joined Exporting Plan
(the Part-Time Plan): _____

Date Joined Importing Plan
(the NBPSPP): _____

Full-Time Bi-Weekly Salary at Date of Shortfall Purchase Application: _____

In order to determine the total amount of shortfall service which can be purchased by the applicant under the NBPSPP, Vestcor will require the following documentation from the Employer (*please provide in electronic format if available*):

- Withholding Report (if available) *or* Report of Bi-weekly Earnings for period of Applicant participation in the Part-Time Plan; and
- Full-Time Bi-weekly Salary Schedule for period of Applicant participation in the Part-Time Plan.

Employer Signature

Date

Please forward completed form (Sections A & B) to:

Vestcor
P.O. Box 6000
Fredericton NB E3B 5H1

VESTCOR

January 2020