

**RECIPROCAL TRANSFER AGREEMENT –  
SHORTFALL PURCHASE APPLICATION FORM**

between

The Pension Plan for Part-Time and Seasonal Employees of the Province of New Brunswick (the “Part-Time Plan”)

and

The Shared Risk Plan for Certain Bargaining Employees of New Brunswick Hospitals (the “CBE Shared Risk Plan”)

**PLEASE NOTE:** This application will only be processed by Vestcor Pension Services Corporation once the initial transfer of the applicant’s assets from the Part-Time Plan to the CBE Shared Risk Plan has been completed.

**SECTION A (To be completed by Applicant)**

Correspondence Requested In:    English    French

**ARE YOU RETIRING?**    Yes\*    No

If yes, indicate retirement date: \_\_\_\_\_

\* Priority will be given to your application

Applicant’s  
First Name: \_\_\_\_\_

Applicant’s Address:  
\_\_\_\_\_

Applicant’s  
Last Name: \_\_\_\_\_

\_\_\_\_\_

Social Insurance Number: \_\_\_\_\_

\_\_\_\_\_

Employer: \_\_\_\_\_

Approximate Date when  
Initial Transfer was completed: \_\_\_\_\_

\_\_\_\_\_  
Applicant Signature

\_\_\_\_\_  
Date

**SECTION B (To be completed by Employer)**

Date Joined Exporting Plan  
(the Part-Time Plan): \_\_\_\_\_

Date Joined Importing Plan  
(the CBE Shared Risk Plan): \_\_\_\_\_

Full-Time Bi-Weekly Salary at Date of Shortfall Purchase Application: \_\_\_\_\_

In order to determine the total amount of shortfall service which can be purchased by the applicant under the CBE Shared Risk Plan, the Vestcor Pension Services Corporation will require the following documentation from the Employer *(please provide in electronic format if available)*:

- Withholding Report (if available) or Report of Bi-weekly Earnings for period of Applicant participation in the Part-Time Plan; and
- Full-Time Bi-weekly Salary Schedule for period of Applicant participation in the Part-Time Plan.

\_\_\_\_\_  
Employer Signature

\_\_\_\_\_  
Date

Please forward completed form (Sections A & B) to:  
Vestcor Pension Services Corporation  
P.O. Box 6000, Fredericton NB E3B 5H1

**VESTCOR**