

TERMINATION FORM
To be completed ONLY when member is leaving the employ of the Province of New Brunswick. Do not complete if member is simply changing from Part-Time to Full-Time.

REQUEST FOR QUOTE
 PLAN SPONSOR COMPLETE SECTION 1;
 MEMBER COMPLETE SECTION 2

SETTLEMENT (WAIVER OF QUOTE)
 PLAN SPONSOR COMPLETE SECTION 1;
 MEMBER COMPLETE SECTION 3 ON REVERSE SIDE

SECTION 1 - TO BE COMPLETED BY THE PLAN SPONSOR

Name of Plan Part Time and Seasonal Employees of The Province of New Brunswick Client No. RS100894

S.I.N. _____ Code _____ Div. _____ Cert. No. _____

Name of Member _____
(last name) (given name)

Address _____ City _____

Province _____ Postal Code _____ Tel. No. () _____

Last Day of Active Employment _____

CONTRIBUTION INFORMATION:

If the request is for a quotation, amounts quoted will be based on values invested at the time of the quote and are subject to market fluctuations. The member's record will not be terminated until Standard Life is advised of the option elected by the member.

If this request is for settlement, please indicate one of the following:

- all contributions that are to be included in the settlement have been reported to Standard Life. We, (the Plan Sponsor) will refund any unreported contributions to the annuitant. Process this transaction immediately.
- unreported contributions will be submitted to Standard Life on _____. Processing will be delayed until that date. We, (the Plan Sponsor) will refund any unreported contributions occurring after processing date.

SECTION 2 - REQUEST FOR QUOTE (TO BE COMPLETED BY THE MEMBER)

Reason for leaving service _____

- I request Standard Life to provide me with all pertinent information and details upon receipt of which I will make a decision regarding settlement options available to me on termination.
- I also request Standard Life to provide me with a quote on early retirement since I am within ten years of Normal Retirement Age.

I have an eligible spouse as defined in the pension legislation () Yes () No

Name of Spouse _____ () Male () Female

Spouse's S.I.N. _____ Date of Birth _____

Amounts quoted will be based on values invested at the time of the quote and are subject to market fluctuations. The member's record is not being altered as a result of this quote.

NB: This request will generate an official disclosure statement for those members covered under Pension Reform Legislation.

Member's Signature _____ Date _____

Signature _____ Date _____

Authorized Plan Representative

SECTION 3 - SETTLEMENT (WAIVER OF QUOTE) TO BE COMPLETED BY THE MEMBER

Reason for leaving the service _____

WAIVER OF QUOTE

I hereby release the plan administrator from any responsibility to provide me with all the information pertinent to my rights for a quote and details as specified by law. By virtue of this decision I elect the following option (subject to plan rules or provincial legislation):

OPTIONS FOR AMOUNT AVAILABLE AS CASH (Indicate Option Elected)

- Transfer to a Standard Life individual RRSP at Preferred Rates.
Please provide me with a Special Transfer Offer quote.
 - Transfer to another registered vehicle - submit T2151
 - Cash return in one Lump Sum
 - Transfer to a Standard Life locked-in registered vehicle (under this option you must lock-in your own contributions to obtain vesting rights). See Note A. below.
 - Transfer to another locked-in registered vehicle - Submit T2151 and transfer form for locked-in funds, (under this option you must lock-in your contributions to obtain vesting rights). See Note A. below.
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OPTIONS FOR AMOUNT NOT AVAILABLE AS CASH (Indicate Option Elected)

- Transfer to a locked-in RRSP or Locked-In Retirement Account with Standard Life - at Preferred Rates
See Note A. below
Please provide me with a Special Transfer Offer quote
 - Transfer to a locked-in RRSP, Locked-In Retirement Account or RPP - Submit T2151 and transfer form for locked-in funds. See Note A. below.
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IN LIEU OF THE ABOVE OPTIONS, I ELECT THE FOLLOWING OPTION:

- Accrued contributions are to remain in the Plan to provide for future benefits.
 - Purchase a deferred annuity with Standard Life - Submit Form GB 568 - Purchase of an Annuity.
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NOTES

- A. In certain provinces, locked-in funds must be transferred to a LIRA (Locked-In Retirement Account).
- B. Your election is subject to the terms and conditions of the plan and in accordance with government rules and regulations.
- C. Settlement will be delayed if none of the above options are chosen or if the proper forms are not submitted.
- D. Where possible, settlement will be made using last known values with interest unless advised otherwise.

Member's Signature _____ Date _____

Signature _____ Date _____
Authorized Plan Representative