

TERMINATION FORM

(Please complete the following by typing or printing in black or dark blue ink)



Please note that no benefits will be paid until this form is completed and returned to Vestcor.

Section 1 - Type of Request (to be completed by the employer)

- RETIREMENT TERMINATION DECEASED ACTIVE EMPLOYEE
 TRANSFER OF EMPLOYMENT* DISABILITY PENSION (Teachers' only)

*If transferring within Public Service—please indicate which Employer the applicant is transferring to (please complete section 2 only). _____

Section 2 - Member Information (to be completed by the employer)

First name: _____ Last name: _____ Date of Birth: ____/____/____
Day Month Year

SIN (optional): ____/____/____ Vestcor Reference Number: _____ OR Employee ID Number: _____

Telephone: _____ Correspondence Requested In: English French

Email: _____ Termination Date: ____/____/____
Day Month Year

Current Employer: _____ Retirement Start Date: ____/____/____
(Please be specific- include name of Department, School District, Hospital Corporation, Crown Corporation, etc.) (If applicable) Month Year

Is employee currently on leave? Yes No

Current Bi-Weekly Salary: \$ _____
(Please indicate full-time equivalent amount if less than full-time)

Home Address: _____

DENTAL BENEFITS (Required For Retirements ONLY)

Please confirm whether the employee has/had access to dental benefits through their employment, that would also provide them with access to retiree benefits. Please note, **answer based on what was accessible to them; not what they chose**. Select the one that applies:

- The employee was not eligible to access any dental care insurance, or coverage of dental services, of any kind
 The employee had access for themselves (payee) only
 The employee had access for themselves (payee), their spouse and dependent children
 The employee had access for themselves (payee) and their spouse
 The employee had access for themselves (payee) and their dependent children

Section 3 - Required Documents (to be completed/enclosed with this form by the employee)

Mandatory

- Proof of Birth Date
 Spouse's Proof of Birth Date
(Some optional form pension amounts will be determined based on spouse's age)
 N/A - no spouse
 Copy of Proof of Marriage or Common-Law
 Direct Deposit Form / Void Cheque

If Applicable

- TD1 Forms (if not enclosed, basic exemption will apply)
 Change of Beneficiary Card
 Health, Travel, Dental Plan Transfer Form
 NBTPP Group Insurance Form (Teachers' only)

Section 4 - Signatures

PRIVACY CONSENT: The personal information collected on this form (including supporting documentation) will be used by Vestcor to: identify the member and employer; determine language preference; determine the pension options available upon termination; calculate the pension estimate and determine the available retirement pension options, including survivor pensions (as applicable); process the termination and make any required payments; contact the member or employer as necessary; and ultimately ensure that the pension plan is administered in accordance with the pension plan's governing documents and applicable legislation. The information will be disclosed to the Canada Revenue Agency as required by law. If you have any questions about the collection and use of this information, contact Vestcor's Member Services team, by mail at P.O. Box 6000, Fredericton, NB, E3B 5H1, by phone at (506) 453-2296 or 1-800-561-4012, or by email at info@vestcor.org. In addition, please note that Vestcor's Privacy Statement is available at www.vestcor.org/privacy.

AUTHORIZATION: I certify that the information above is accurate.

Name of Employer Representative (please print): _____

Employer Representative Signature: _____ Date: _____

Please return completed form as soon as possible to:

Vestcor
P.O. Box 6000, Fredericton, NB E3B 5H1
Fax: 506-457-7388

For more information, please contact Vestcor at:

Telephone: 506-453-2296 or 1-800-561-4012 (toll free)
Email: info@vestcor.org
Website: vestcor.org

IMPORTANT: Information submitted via email is not considered secure unless encrypted. If you would like to submit this form via email and do not have a method to encrypt it, please contact our office in order to submit this form electronically in a secure format.