



RETIREMENT PLANNING CHECKLIST

VESTCOR

12 MONTHS PRIOR TO RETIREMENT

- Contact Vestcor to request a formal pension benefit estimate
- Collect all of your required documentation
 - Government Issued Identification (NB Driver's Licence, Passport or Birth Certificate)
 - Marriage Certificate or Common Law Partner Declaration
 - Spouse's Birth Certificate
- For CPP and OAS, visit <http://www.canada.ca/en/services/benefits/publicpensions.html>

6 MONTHS PRIOR TO RETIREMENT

NOTES

Contact your employer or Vestcor to complete a Retirement Application form – congratulations, you're almost there! Once Vestcor receives your Retirement Application form, you can expect to receive your benefit options within 60 days.

Once you receive these options, select your preferred pension option and return the completed package to Vestcor as soon as possible.

If you have any questions relating to your options, contact Vestcor's Member Services team at 1-800-561-4012.

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