Your CBE Pension Plan Did you know?





CBE Website - cbenb.ca

Your pension plan's website includes helpful videos, application forms, Board of Trustees biographies, financial results, and more, including:

CBE At-A-Glance

A simplified document to help walk you through the basics of the CBE Plan. Wondering how much you contribute to the Plan? Curious as to how your pension benefit is calculated? Wondering how transitions in your life can affect your pension? The At-A-Glance covers all of this information and more. You can find the most recent version at cbenb.ca under "Booklets".

Helpful Booklets

- Pension Plan Member Booklet
- Purchase of Service Information Sheet
- Naming a Beneficiary Fact Sheet
- Pre-Retirement Death Benefits Rules Fact Sheet

Cost of Living Adjustment Summary

A summary and video of how COLA increases are determined and how the most recent COLA was calculated can be found at <u>cbenb.ca</u>, under "Cost of Living Adjustments".

Newsletters

Provided semi-annually, the newsletters contain helpful articles, investment reports, amendments to your plan, tips for retirees, and more. Previous issues are available on the website, under "Communications".

Life Events - vestcor.org/lifeevents

Easily find information, videos and checklists relating to your pension during transitional periods in your life – including if you're new to the plan, returning from a leave of absence, ending a spousal relationship, leaving your employment, preparing to retire, and newly retired.

Money Matters - cbenb.ca/moneymatters

We understand how important it is for members to be knowledgeable about not only their pension but overall financial health. In conjunction with Vestcor, we've collected a series of resources to provide employees with better financial support.

Employee Statement and Pension Estimate Calculator

Every year, any members who contributed to the CBE Plan during the prior year will receive an Employee Statement of Pension Benefits. The Statement summarizes your pension amounts as of December 31 of the previous year. A guide to Understanding your Employee Statement of Pension Benefits is available at cbenb.ca under "Booklets".

Using your most recent Employee Statement of Pension Benefits, you can quickly generate an estimate of your future monthly pension payment based on retirements dates of your choosing, the calculator is available at vestcor.org/calculators. Need help using the calculator tool? An easy-to-follow video tutorial is also available.

Member Services Team

Questions relating to your plan?

Contact the Member Services team Monday to Friday, 8:15 am – 4:30 pm (AST).

Phone - 1-800-561-4012, (506) 453-2296

Email - info@vestcor.org

In Person - 140 Carleton Street, Suite 400 Fredericton, NB