

## **Investment Associate – Fixed Income**

Located in Fredericton, Vestcor is the largest investment manager in Atlantic Canada providing global investment management services to eleven different client groups representing approximately \$21.0 billion in assets under management. We also provide administration services to eleven pension plans and four employee benefit plans.

Vestcor Inc. has an opening for an Investment Associate. This is a one-year term position, extendible for an additional year.

This position is an opportunity for an individual contemplating a career in Investment Management to be exposed to the day-to-day activities involved in the active management of a multi-asset class investment portfolio.

## **CORE ACCOUNTABILITY**

The selected candidate will work with and be accountable for providing support to the Fixed Income team as well as learning and developing an understanding of Fixed Income Investments.

## **MAJOR RESPONSIBILITIES**

- 1. Provide administrative support and trade entry for the Fixed Income team.
- 2. Maintain updated data on portfolio positions.
- 3. Participate, listen to, analyze, and summarize macroeconomic, Provincial, Federal, or Corporate presentations and roadshows and create related reports for Fixed Income Portfolio Managers.
- 4. Perform basic fundamental investment analysis to assist in evaluating investment decisions.
- 5. Participate in market related discussions in an effort to gain and share knowledge.
- 6. Assist in the preparation of key presentations for portfolio manager and board of director meetings.
- 7. Provide backup support to Fixed Income Portfolio Managers, as needed.
- 8. Perform other duties as required by the Fixed Income team or as needed to help support other areas/teams at Vestcor.

## **COMPETENCY PROFILE**

- 1. Post-Secondary Business degree with awareness of and strong interest in the capital markets.
- 2. Excellent verbal and written communication skills in the English language.
- 3. Excellent work ethic, focus, drive, and energy.
- 4. Strong fundamental analysis skills.
- 5. Comfort within a highly computerized environment, and a strong knowledge level in Microsoft Office Suite, with an emphasis in Excel.
- 6. Currently enrolled in, or plan on enrolling in the CFA program.
- 7. Ability to execute ideas and projects through to completion with strong attention to details.
- 8. Demonstrates an interest in the Fixed Income side of Financial markets.
- 9. Able to perform well in a team-oriented environment.

Vestcor supports a diverse and inclusive work environment and encourages applications from all qualified applicants. Interested applicants must forward their cover letter and resume by August 2, 2024 to:

Manager Human Resources Vestcor Inc. 400 – 140 Carleton St. Fredericton, NB E3B 3T4

Or via e-mail to: <a href="mailto:careers@vestcor.org">careers@vestcor.org</a>